

Final Terms dated 26 February 2013

Corio N.V.

**Issue of EUR 500,000,000 3.25 per cent. Fixed Rate Notes due 26 February 2021
under the €2,500,000,000 Guaranteed Euro Medium Term Note Programme**

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions of the Notes (the “**Conditions**”) set forth in the Base Prospectus dated 29 October 2012 and the supplemental Base Prospectus dated 21 February 2013 which together constitute a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the “**Prospectus Directive**”). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on the Issuer and the Guarantors and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus as so supplemented. The Base Prospectus and the supplemental Base Prospectus have been published on the Issuer’s website at www.corio-eu.com and are available for viewing during normal business hours at Corio N.V., Hoog Catherijne, Van Duvenborgh Building, Stationsplein 97, 3511 ED Utrecht, the Netherlands and copies may be obtained from such address.

1	Issuer:	Corio N.V.
2	Guarantors:	Bresta I B.V., Corio Beleggingen I B.V., Corio Management B.V. and Corio Nederland B.V.
3	(i) Series Number:	3
	(ii) Tranche Number:	1
	(iii) Date on which the Notes become fungible:	Not Applicable
4	Specified Currency or Currencies:	Euro (€)
5	Aggregate Nominal Amount:	
	(i) Series:	€500,000,000
	(ii) Tranche:	€500,000,000
6	Issue Price:	99.945 per cent of the Aggregate Nominal Amount
7	(i) Specified Denominations:	€100,000 and integral multiples of €1,000 in excess thereof up to and including €199,000. No Notes in definitive form will be issued with a denomination above €199,000.
	(ii) Calculation Amount:	€1,000
8	(i) Issue Date:	28 February 2013
	(ii) Interest Commencement Date:	Issue Date
9	Maturity Date:	26 February 2021
10	Interest Basis:	3.25 per cent. Fixed Rate (further particulars specified below)
11	Redemption/Payment Basis:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount.
12	Put/Call Options:	Change of Control Investor Put (further particulars specified below)
13	(i) Status of the Notes:	Senior
	(ii) Date Board approval for issuance of Notes obtained:	Supervisory Board: 14 February 2013

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

14	Fixed Rate Note Provisions	Applicable
	(i) Rate(s) of Interest:	3.25 per cent. per annum payable in arrear on each Interest Payment Date.
	(ii) Interest Payment Date(s):	26 February in each year commencing 26 February 2014 up to and including the Maturity Date. There will be a short first coupon from and including the Issue Date to but excluding 26 February 2014.
	(iii) Fixed Coupon Amount(s):	€32.50 per Calculation Amount
	(iv) Broken Amount(s):	€32.32 per Calculation Amount, payable on the Interest Payment Date falling on 26 February 2014.
	(v) Day Count Fraction:	Actual/Actual (ICMA), unadjusted
	(vi) Determination Dates:	26 February in each year

- 15 **Floating Rate Note Provisions** Not Applicable
- 16 **Zero Coupon Note Provisions** Not Applicable

PROVISIONS RELATING TO REDEMPTION

- 17 **Call Option** Not Applicable
- 18 **Change of Control Put Event** Applicable
Each of the rating agencies referred to in paragraph 2 of Part B is a Rating Agency for the purpose of Condition 5(e).
- 19 **Final Redemption Amount of each Note** €1,000 per Calculation Amount
- 20 **Early Redemption Amount**
Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons or on event of default or other early redemption: €1,000 per Calculation Amount

GENERAL PROVISIONS APPLICABLE TO THE NOTES

- 21 **Form of Notes:** Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note.
- 22 **New Global Note:** Yes
- 23 **Financial Centre(s):** Not Applicable
- 24 **Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature):** No

RESPONSIBILITY

The Issuer and the Guarantors accept responsibility for the information contained in these Final Terms.

Signed on behalf of Corio N.V.:

By: 
 Duly authorised *M.C.M. Michalides*  *C.M.P. Mintjens*

Signed on behalf of Bresta I B.V.:

By: 
 Duly authorised *M.C.M. Michalides*  *C.M.P. Mintjens*

Signed on behalf of Corio Beleggingen I B.V.:

By: 
 Duly authorised *M.C.M. Michalides*  *C.M.P. Mintjens*

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Duly authorised

Signed on behalf of Corio Management B.V.:

By:



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Duly authorised

M.C.M. Michalides



C.M.P. Mintjens

Signed on behalf of Corio Nederland B.V.:

By:



.....
Duly authorised

M.C.M. Michalides



C.M.P. Mintjens

PART B – OTHER INFORMATION

1 LISTING AND ADMISSION TO TRADING

- (i) Admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the regulated market of Euronext Amsterdam with effect from 28 February 2013.
- (ii) Estimate of total expenses related to admission to trading: €5,350

2 RATINGS

Ratings: The Notes to be issued have been rated:

S & P: BBB+

Moody's: Baa1

Standard & Poor's Credit Market Services Europe Limited and Moody's Investors Service Ltd. are established in the European Union and registered under Regulation (EC) No 1060/2009.

3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in "Subscription and Sale" of the Base Prospectus, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

4 REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- (i) Reasons for the offer: General corporate purposes
- (ii) Estimated net proceeds: €498,225,000

5 Fixed Rate Notes only – YIELD

Indication of yield: 3.258 per cent. per annum

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

6 OPERATIONAL INFORMATION

ISIN Code: XS0896119384

Common Code:	089611938
Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking, société anonyme and the relevant identification number(s):	Not Applicable
Delivery:	Delivery against payment
Names and addresses of additional Paying Agent(s) (if any):	Not Applicable
Deemed delivery of clearing system notices for the purposes of Condition 13:	Any notice delivered to Noteholders through the clearing systems will be deemed to have been given on the day after the day on which it was given to Euroclear Bank SA/NV and Clearstream Banking, société anonyme.
Intended to be held in a manner which would allow Eurosystem eligibility:	Yes
	Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognized as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met. The Notes will be deposited initially upon issue with one of the ICSDs acting as common safekeeper.

7 DISTRIBUTION

(i)	Method of distribution:	Syndicated
(ii)	If syndicated:	
	(A) Names of Managers:	Deutsche Bank AG, London Branch, Merrill Lynch International and The Royal Bank of Scotland plc
	(B) Stabilising Manager(s) (if any)	Merrill Lynch International
(iii)	If non-syndicated, name of Dealer	Not Applicable
(iv)	U.S. Selling Restrictions:	Reg. S Compliance Category 2; TEFRA D